

FSC GCC Fixed Income Report

25/12/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.10	4.875	99.69	100.14	3.33	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.20	5.375	99.32	99.73	5.50	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.20	6.500	99.04	99.85	6.51	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.47	4.750	99.01	99.41	5.17	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.06	5.625	99.56	100.21	5.55	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.06	6.750	101.54	102.39	6.55	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.08	6.250	102.73	103.31	5.60	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.08	7.000	104.67	105.53	6.55	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.84	6.750	102.97	103.52	5.39	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.84	7.375	110.22	110.81	5.65	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.47	4.875	99.27	99.96	4.88	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.85	5.932	100.19	100.73	5.02	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.22	4.750	98.70	98.82	5.76	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.36	3.958	98.95	99.01	6.74	BB+	AT MATURITY	USD		
Mazon Assets Co SAOC	08/11/2017	08/11/2027	2.87	5.200	98.89	99.09	5.55	BB+	AT MATURITY	USD		
OMGrid Funding Ltd	16/05/2017	16/05/2027	2.39	5.196	98.75	98.97	5.66	BB+	AT MATURITY	USD		
QJ SAOC	06/05/2021	06/05/2028	3.36	5.125	98.52	98.84	5.51	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.11	5.800	99.00	99.33	5.93	BB+	AT MATURITY	USD		
Dzitel Holdings SPC Ltd	24/04/2018	24/04/2028	3.33	6.625	103.11	103.43	5.48	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.39	101.22	10.61	04/06/2026	6.72	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.31	3.125	91.63	92.44	4.75	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.35	3.125	97.66	99.96	3.15	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.44	1.625	89.44	89.93	4.85	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.72	3.000	65.70	65.71	5.45	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.72	1.875	82.07	82.47	4.98	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.79	4.125	80.61	81.07	5.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.79	3.125	95.53	96.01	4.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.76	3.125	66.25	67.17	5.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.31	3.875	76.72	76.87	5.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.18	1.700	83.04	83.12	4.90	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.59	4.000	64.71	65.80	6.85	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.21	3.625	83.81	84.56	6.04	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.76	5.625	93.81	94.66	6.61	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.08	6.250	83.16	84.04	7.67	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.09	7.000	100.65	101.27	5.77	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.08	5.250	89.75	90.67	6.77	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.08	4.250	94.14	94.85	6.11	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.73	5.450	91.67	92.55	6.70	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.39	5.625	90.79	91.68	6.84	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.47	9.750	124.00	124.71	4.59	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.07	6.400	110.74	111.77	5.26	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.74	6.750	101.15	101.94	6.27	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.73	6.000	83.30	84.26	7.54	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.06	5.250	89.74	90.30	6.00	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.31	4.000	99.53	99.91	4.27	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.31	4.500	96.80	97.25	5.10	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.31	4.375	97.41	97.70	4.97	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	0.82	3.250	89.67	90.24	5.22	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.82	2.900	98.79	98.82	4.37	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.19	0.625	88.48	89.45	2.85	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.19	3.625	95.60	96.11	4.96	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.28	6.716	102.70	103.42	5.19	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.54	6.579	100.32	100.59	5.12	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.89	5.913	101.06	101.78	5.10	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.47	6.918	100.77	101.01	4.72	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.16	6.457	100.88	101.43	5.06	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.67	6.384	100.47	100.90	4.92	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.85	6.875	114.49	115.28	5.47	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.84	6.500	109.25	109.95	5.35	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.84	6.500	109.47	110.17	5.33	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.91	6.500	103.15	103.90	5.88	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.52	6.850	108.34	109.19	5.81	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.78	6.875	100.61	101.15	5.32	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.87	8.375	106.31	106.90	6.33	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.30	6.500	100.32	101.30	6.05	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.81	6.250	101.38	102.41	5.75	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.83	7.500	102.93	103.12	6.28	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.09	7.500	99.62	99.82	9.34	B-	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.18	5.900	100.71	101.26	5.37	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.60	6.041	100.52	101.15	5.35	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.19	5.733	99.79	100.45	3.20	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.70	5.930	100.89	101.45	5.40	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.12	6.134	100.23	100.63	0.76	NR	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.23	5.716	100.33	100.87	5.37	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.07	6.081	100.40	101.07	5.40	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.08	5.774	99.87	100.41	5.37	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.59	5.514	99.50	100.08	5.21	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.26	6.197	100.21	100.76	5.14	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.12	7.750	101.66	101.89	5.96	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.17	6.875	100.85	101.07	6.33	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.14	6.750	99.74	99.91	7.28	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.17	8.000	103.40	103.64	6.97	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.13	6.284	101.06	101.85	5.83	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.09	6.028	100.56	101.16	5.35	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.91	5.940	100.84	101.34	5.32	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.14	5.971	100.19	100.93	5.60	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.18	6.115	101.25	101.71	5.84	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.70	5.591	100.13	100.49	5.32	-	AT MATURITY	USD

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